



ASSOCIATED BROKERS PVT. LTD.
H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.
GUWAHATI - 781 038.

Final Market Report	
Guwahati Sale No: 32	Date of Sale : 04/08/2026

Sale No:32 OFFERINGS (In Packages):				
	CTC Leaf	Orthodox Leaf	Dust	Total
2026/27	133124	25261	50187	208572
2025/26	137026	9301	49180	195507
Difference Qty.	(-) 3902	(+) 15960	(+) 1007	(+) 13065
Difference %	(-) 2.85	(+) 171.59	(+) 2.05	(+) 6.08

Market: CTC
There was fair demand at barely steady to easier rates following quality with the sale witnessing some withdrawals.

Buying Pattern: CTC.
There was fair support from HUL and Western India buyers. TCPL, North India and buyers for other domestic destinations operated. There was export enquiry on the larger broken.

Market: DUST
The dust market witnessed a trend similar to that seen in the leaf segment.

Buying Pattern: DUST
HUL lent good support with fair enquiry from TCPL and Western India. Buyers for other domestic destinations operated.

GTAC AUCTION AVERAGES				
SALE		32	31	30
LEAF	2026	238.85	241.72	248.35
	2025	216.60	209.92	223.09
DUST	2026	228.04	232.70	241.76
	2025	221.16	220.90	224.07
TOTAL	2026	235.50	238.96	246.31
	2025	217.99	213.49	223.42

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.32- 2026/27					SALE NO.32- 2025/26			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	55.42	38.01	238.85	31.41	56.89	35.33	216.60	37.89
DUST	25.47	17.09	228.04	32.88	23.78	15.52	221.16	34.73
TOTAL	80.89	55.11	235.50	31.87	80.67	50.85	217.99	36.96

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.31- 2026/27					SALE NO.31 – 2025/26			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	54.44	36.97	241.72	32.08	62.40	36.31	209.92	41.81
DUST	24.89	16.32	232.70	34.41	28.26	17.53	220.90	37.99
TOTAL	79.34	53.30	238.96	32.81	90.67	53.84	213.49	40.62

PRICE RANGE				
	Sale 32-2026/27		Sale 31-2026/27	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
400 above	0.81	0.13	0.84	0.19
BETWEEN 380-399	0.51	0.02	0.65	0.29
BETWEEN 350 -379	1.25	0.33	2.44	0.45
BETWEEN 300 - 349	8.86	2.92	10.31	2.95
BETWEEN 280 - 299	6.47	2.34	4.90	2.79
BETWEEN 260 - 279	7.67	3.89	7.04	2.98
BETWEEN 240 - 259	6.85	2.82	6.42	3.15
BETWEEN 220 - 239	5.91	4.15	5.80	3.57
BETWEEN 200 - 219	10.17	4.90	11.07	6.20
BETWEEN 180- 199	9.60	4.24	9.71	3.40
BETWEEN 160 - 179	7.26	2.60	6.91	2.75
BETWEEN 140 - 159	3.29	2.38	2.71	1.35
BETWEEN 120 - 139	0.28	0.35	0.54	0.43
BETWEEN 100 - 119	0.00	0.02	0.03	0.10
BELOW 100	0.00	0.00	0.01	0.01

CLOSING FIGURES	Season 2026/27		Season 2025/26	
Sale No.	34	33	34	33
CTC	134274	133661	137527	138484
ORTH	25237	19810	12553	12501
DUST	52816	48724	58606	53404
TOTAL	212327	202195	208686	204389

GTAC ARRIVALS (In Packages)			
	2026	2025	Difference
1 st Jan to 5 th Aug	2997323	2805024	(+) 192299

	2026-27	2025-26	Difference
1 st April to 5 th Aug	2921994	2659992	(+) 262002